

Today's Highlights

Results Note – Oceancash (BUY, maintain)

- 1Q17 results in line with expectations

Results Note – HSS Engineers (BUY, maintain)

- Seasonally slow quarter

Results Note – Pintaras Jaya (BUY, maintain)

- Earnings rebounded, margins improved

Results Note – KPJ Healthcare (BUY, maintain)

- 1Q17 in line with our expectation

Company Update – YTL Hosp REIT (BUY, maintain)

- Earnings accretion from Majestic Hotel

Outside Malaysia

US index futures little changed as VIX ends declining streak

US growth not so bad after revisions to spending, investment

Stagnant US equipment orders signal pause in investment

US consumer sentiment signals gains in spending remain likely

Italian manufacturing morale falls amid concerns over recovery

China's industrial profits rise 14% as global trade improves

Higher energy costs nudge Japanese Inflation up to 0.3% in April

Oil nears US\$50 as investors temper disappointment over OPEC deal

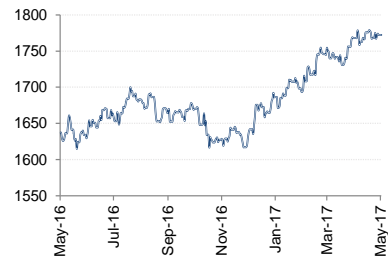
Other Markets Key Indicators

COMMODITIES			CURRENCIES		
	Latest	chg (%)		Latest	Ytd chg (%)
CPO (RM/Tonne)			RM/US\$	4.27	5.1
Spot	2,840.0	(1.3)	RM per 100 Yen	3.84	(0.0)
3-mth futures	2,555.0	(2.0)	RM/S\$	3.09	0.5
Brent Crude Oil (US\$/bbl)			Yen/US\$	111.27	5.1
Spot	52.2	1.3	Eur/US\$	0.90	(5.8)
1-mth futures	52.5	1.4	RM/AUD	3.18	2.0
Gold (US\$/oz)			MALAYSIA INTEREST RATES		
Spot	1267.6	0.9	OPR (%)	3.00	(25.0)
1-mth futures	1268.1	0.9	3-mth Klibor (%)	3.43	(41.0)
			Maybank BR (%)	3.00	-
			*as at 1 July 2016		

Bursa Malaysia

KLCI 52-wk range	1862.80 - 1532.14
Mkt Cap (RMbn)	1,854.27
Vol (m shrs)	2,863.49
Value (RMm)	2,606.11
KLCI futures (spot)	1,771.50
KLCI futures (1-mth)	1,773.50

KLCI Index (12-mth)



Top 5 Gainers

	Price (RM)	chg (RM)	% chg
MPI	13.18	0.32	2.49
BURSA	10.96	0.32	3.01
TIMECOM	9.15	0.25	2.81
JHM	4.96	0.18	3.77
LAFMSIA	5.46	0.16	3.02

Top 5 Losers

	Price (RM)	chg (RM)	% chg
PETRONM	8.26	-0.43	-4.95
OLDTOWN	2.78	-0.31	-10.03
UTDPLT	28.00	-0.30	-1.06
BAT	45.04	-0.30	-0.66
RAPID	5.62	-0.22	-3.77

Top 5 Value Traded

	Price (RM)	chg (RM)	Val (RMm)
CIMB	6.35	0.03	168.07
MAYBANK	9.40	0.01	108.80
AIRASIA	3.05	-1.63	108.44
PBBANK	20.08	unch	102.98
TENAGA	13.80	-0.02	94.12

Key Equity Indices

	Close	% chg	Ytd chg (%)
KLCI	1,772.30	-0.09	7.95
Dow Jones	21,082.95	0.34	6.67
Nasdaq	6,205.26	0.69	15.36
FTSE100	7,547.63	0.40	5.67
East. Europe	3,016.18	-0.24	6.87
Mexico	49,674.92	0.53	8.83
Shenzen B	1,810.11	-0.10	-8.07
Shanghai B	3,110.06	0.07	0.21
Hong Kong	25,639.27	0.03	16.54
Korea	2,355.30	0.53	16.23
Singapore	3,219.42	-0.46	11.76
Indonesia	closed	-	7.93
Philippines	7,867.49	-0.05	15.01
Thailand	1,569.27	-0.01	1.71
Vietnam	743.41	0.20	11.81
India	31,028.21	0.90	16.53
Taiwan	10,101.95	-0.06	9.17

Outside Malaysia

US index futures little changed as VIX ends declining streak

US index futures were little changed, signaling a pause for equities at a record, as volatility rose for the first time in seven days. The S&P 500 added less than 0.1% to 2,415.82. The Dow Jones Industrial Average fell 2.67 points to 21,080.28.

US growth not so bad after revisions to spending, investment

The US economy's first quarter wasn't so miserable after all, as consumption contributed more to growth and business investment was even stronger than thought, Commerce Department data showed. Gross domestic product rose at 1.2% annualized rate, revised from 0.7%. The median forecast in a Bloomberg survey was 0.9%. Consumer spending, the biggest part of the economy, rose 0.6%, revised from 0.3%. Revisions were led by utilities consumption, intellectual-property investment, government and private construction.

Stagnant US equipment orders signal pause in investment

A second straight month of stagnant orders for business equipment in April indicates investment in capital goods could slow in the second quarter, Commerce Department data showed. Orders for non-military capital goods excluding aircraft unchanged after March revised down to no change. That compares with the median forecast in a Bloomberg survey for a 0.5% gain. Shipments of such capital equipment fell 0.1% after revised 0.2% gain.

US consumer sentiment signals gains in spending remain likely

US consumer sentiment holding near post-election highs reflects an improved outlook on wages and indicates spending is poised to rebound, though a partisan gap persists, University of Michigan survey data showed. Sentiment index at 97.1 after 97 in April (preliminary reading was 97.7).

Italian manufacturing morale falls amid concerns over recovery

Italian manufacturing confidence fell this month as executives grew pessimistic about orders and output after data signaled that growth in the euro region's third-biggest economy may not be gaining momentum. The business gauge decreased in May to 106.9 from a revised 107.7 last month, statistics agency Istat said. The median estimate in a Bloomberg survey of 15 analysts called for a reading of 108.

China's industrial profits rise 14% as global trade improves

Chinese industrial profits rose 14% yoy in April as global trade increased. Industrial profits climbed to 572.8bn yuan (US\$83.6bn) last month, the National Bureau of Statistics said. That compares with a jump of 23.8% in March, and an 8.5% increase last year.

Higher energy costs nudge Japanese inflation up to 0.3% in April

Japan's core consumer inflation gauge rose for a fourth month in April, the longest run of gains since mid-2015, but it's far below target and weak underlying price pressures point to limited gains ahead. Consumer prices excluding fresh food increased 0.3% yoy in April, the fastest pace since April 2015. Excluding fresh food and energy, prices were flat at 0.0%.

Oil nears US\$50 as investors temper disappointment over OPEC deal

WTI recovered some of its mojo, nearing US\$50 a barrel again, as investors tempered their disappointment over OPEC's output agreement. Meanwhile, Brent for July settlement closed at US\$52.15 a barrel.

Source: Bloomberg

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Market Summary

Table 1: Off Market transactions

Shares	Price (RM)	Vol (m)	Val (RMm)	Type
GDX	2.73	1.00	2.73	D
BJAB	1.30	3.00	3.90	D
CHIN	1.40	3.50	4.90	D
KNKIB	0.65	5.00	3.25	D
SREIT	1.70	12.00	20.40	D
MAY	9.40	14.00	131.60	D
EDHB	0.15	15.01	2.18	D
LSTI	0.14	15.75	2.21	D

Source: Bloomberg

Table 2: Shares Buyback/ Resale

Company*	Date	Units	Treasury	Transaction
-	-	-	-	-

*Only FBM100 Component Stocks

Source: Bursa Malaysia

Table 3: ESOS

Company*	Date	Units	Transaction
-	-	-	-

*Only FBM100 Component Stocks

Table 4: Entitlements

Company	Entitlement	Ex-Date	Lodgement	Payment
INSAS-PA	Preferential dividend	08-Jun	13-Jun	30-Jun

Source: Bursa Malaysia

Table 5: Bursa Malaysia Trade Statistics

Participant	(%)	Bought (RMm)	Sold (RMm)	Net (RMm)
Local Institution	55.5	1382.0	1511.0	-129.0
Local Retail	21.8	554.1	584.5	-30.4
Foreign	22.7	670.1	510.7	159.4
Total	100.0	2606.2	2606.2	0.0

Source: Bursa Malaysia

Fig 6: Shareholdings change

Substantial shareholder	Date	Transaction	Units	Company
EPF	23-May-17	Disposed	337,200	AEON
ABERDEEN ASSET MANAGEMENT	24-May-17	Disposed	7,680,900	AEON
EPF	23-May-17	Disposed	323,400	AFG
EPF	23-May-17	Disposed	2,131,400	AIRPORT
EPF	22-23 May 17	Acquired	1,066,700	AMBANK
EPF	23-May-17	Disposed	10,000	ASTRO
EPF	23-May-17	Acquired	400,000	CMMT
EPF	23-May-17	Disposed	5,068,900	DIALOG
EPF	22-23 May 17	Disposed	155,600	DIGI
EPF	23-May-17	Acquired	343,400	GAMUDA
EPF	23-May-17	Disposed	58,700	GENP
EPF	22-23 May 17	Disposed	401,000	HLBANK
EPF	23-May-17	Acquired	1,900,000	IGBREIT
EPF	22-23 May 17	Acquired	604,625	IHH
EPF	23-May-17	Acquired	1,827,100	IOICORP
EPF	23-May-17	Acquired	374,500	KLK
EPF	24-May-17	Acquired	221,500	MAHSING
EPF	22-23 May 17	Acquired	50,000	MAXIS
EPF	23-May-17	Disposed	696,200	MAYBANK
EPF	15-17 May 17	Disposed	638,600	MISC
EPF	23-May-17	Disposed	4,200	NESTLE
EPF	23-May-17	Disposed	2,599,500	PBBANK
EPF	23-May-17	Disposed	126,500	PPB
EPF	23-May-17	Disposed	960,000	SENERGY
EPF	22-May-17	Disposed	5,124,400	SIME
KWAP	23-May-17	Acquired	332,200	SIME
AMANAHRAYA TRUSTEES	23-May-17	Disposed	11,650,000	SIME
EPF	23-May-17	Acquired	821,400	SUNREIT
EPF	23-May-17	Disposed	1,071,600	SUNWAY
EPF	23-May-17	Acquired	64,800	TAKAFUL
AMANAHRAYA TRUSTEES	24-May-17	Acquired	578,400	TM
EPF	23-May-17	Acquired	498,300	TM
EPF	23-May-17	Acquired	125,500	TOPGLOV

Source: Bursa Malaysia

Fig 7: Dividend Entitlement

Stocks	Particulars	DPS (sen)	Announce	Ex-Date	Lodge	Payment
APEX	Final Dividend	5.00	26-Apr-17	29-May-17	31-May-17	14-Jun-17
CCK	First and Final Dividend	2.00	12-Apr-17	29-May-17	31-May-17	30-Jun-17
CVIEW	Final Dividend	5.00	25-Apr-17	29-May-17	31-May-17	30-Jun-17
DIGI	First and Final Dividend	4.70	28-Apr-17	29-May-17	31-May-17	30-Jun-17
FAREAST	Special Dividend	5.00	26-Apr-17	29-May-17	31-May-17	16-Jun-17
FAREAST	Final Dividend	20.00	26-Apr-17	29-May-17	31-May-17	16-Jun-17
FGV	Final Dividend	1.00	25-Apr-17	29-May-17	31-May-17	15-Jun-17
LEESK	First and Final Dividend	1.00	27-Apr-17	29-May-17	31-May-17	15-Jun-17
PARAMON	Final Dividend	6.00	25-Apr-17	29-May-17	31-May-17	15-Jun-17
PESONA	Final Dividend	1.00	27-Apr-17	29-May-17	31-May-17	22-Jun-17
PICORP	Final Dividend	0.61	27-Apr-17	29-May-17	31-May-17	30-Jun-17
SAMCHEM	Final Dividend	1.00	27-Apr-17	29-May-17	31-May-17	16-Jun-17
SISGAS	First and Final Dividend	1.20	10-Apr-17	29-May-17	31-May-17	16-Jun-17
TRC	First and Final Dividend	1.90	20-Apr-17	29-May-17	31-May-17	16-Jun-17
ECS	Interim Dividend	3.00	15-Feb-17	30-May-17	1-Jun-17	15-Jun-17
GENP	Final Dividend	8.00	8-Mar-17	30-May-17	1-Jun-17	19-Jun-17
TECFAST	Final Dividend	0.50	25-Apr-17	30-May-17	1-Jun-17	15-Jun-17
AHEALTH	Interim Dividend	6.00	23-Feb-17	31-May-17	2-Jun-17	16-Jun-17
MEDIA	Final Dividend	4.00	3-Apr-17	31-May-17	2-Jun-17	30-Jun-17
RANHILL	Final Dividend	2.00	28-Apr-17	31-May-17	2-Jun-17	16-Jun-17
EFORCE	Second Interim Dividend	1.50	19-May-17	31-May-17	2-Jun-17	16-Jun-17
SERBADK	First Interim Dividend	2.20	19-May-17	31-May-17	2-Jun-17	21-Jun-17
GENT	Final Dividend	6.00	8-Mar-17	1-Jun-17	5-Jun-17	23-Jun-17
TONGHER	Final Dividend	20.00	27-Mar-17	1-Jun-17	5-Jun-17	19-Jun-17
SCICOM	Interim Dividend	2.00	22-May-17	1-Jun-17	5-Jun-17	20-Jun-17
KOSSAN	Final Dividend	6.00	13-Apr-17	2-Jun-17	6-Jun-17	5-Jul-17
TEXCYCL	Interim Dividend	0.50	22-May-17	2-Jun-17	6-Jun-17	26-Jun-17
HEKTAR	First Interim Dividend	2.30	22-May-17	2-Jun-17	6-Jun-17	22-Jun-17
PRESTAR	Final Dividend	2.00	27-Apr-17	5-Jun-17	7-Jun-17	16-Jun-17
TAHPS	First and Final Dividend	5.00	27-Apr-17	5-Jun-17	7-Jun-17	22-Jun-17
PRESBHD	Interim Dividend	0.75	22-May-17	5-Jun-17	7-Jun-17	21-Jun-17
KLCC	First Interim Dividend	3.10	22-May-17	5-Jun-17	7-Jun-17	5-Jul-17
ANNJOO-PA	Semi Annual Dividend	1.25	23-May-17	5-Jun-17	7-Jun-17	16-Jun-17
TAANN	First Interim Dividend	5.00	23-May-17	5-Jun-17	7-Jun-17	28-Jun-17
BPLANT	First Interim Dividend	2.50	23-May-17	5-Jun-17	7-Jun-17	16-Jun-17
EDGENTA	Final Dividend	7.00	25-Apr-17	6-Jun-17	8-Jun-17	21-Jun-17
GFM	First and Final Dividend	1.45	23-May-17	6-Jun-17	8-Jun-17	18-Jun-17
HARTA	Interim Dividend	2.00	9-May-17	7-Jun-17	9-Jun-17	23-Jun-17
HSL	Final Dividend	1.40	26-Apr-17	7-Jun-17	9-Jun-17	23-Jun-17
LYSAGHT	Final Dividend	7.00	27-Apr-17	7-Jun-17	9-Jun-17	23-Jun-17
SPRITZER	First and Final Dividend	3.50	26-Apr-17	7-Jun-17	9-Jun-17	23-Jun-17
TIENWAH	Interim Dividend	8.00	23-Feb-17	7-Jun-17	9-Jun-17	30-Jun-17
YTLREIT	Income Distribution	1.84	25-May-17	7-Jun-17	9-Jun-17	30-Jun-17
AIRPORT	Final Dividend	6.00	25-May-17	7-Jun-17	9-Jun-17	16-Jun-17
DSONIC	Interim Dividend	1.50	25-May-17	7-Jun-17	9-Jun-17	20-Jun-17
WELLCAL	Second Interim Dividend	2.30	22-May-17	8-Jun-17	13-Jun-17	22-Jun-17
MWE	Interim Dividend	2.00	23-May-17	9-Jun-17	14-Jun-17	29-Jun-17
AEON	Final Dividend	3.00	27-Apr-17	13-Jun-17	15-Jun-17	13-Jul-17
JOHOTIN	Final Dividend	1.50	26-Apr-17	13-Jun-17	15-Jun-17	27-Jun-17
KSSC	First and Final Dividend	1.50	25-Apr-17	13-Jun-17	15-Jun-17	30-Jun-17
MSC	Final Dividend	8.00	21-Apr-17	13-Jun-17	15-Jun-17	11-Jul-17
RGB	Final Dividend	0.30	17-Apr-17	13-Jun-17	15-Jun-17	30-Jun-17
BTECH	Final Dividend	0.80	22-May-17	13-Jun-17	15-Jun-17	23-Jun-17
LIHEN	First Interim Dividend	4.00	23-May-17	13-Jun-17	15-Jun-17	29-Jun-17
AXIATA	Final Dividend	3.00	26-May-17	8-Jun-17	13-Jun-17	11-Jul-17
ECONBHD	Interim Dividend	3.00	26-May-17	8-Jun-17	13-Jun-17	22-Jun-17
WTK	Final Dividend	2.00	26-May-17	8-Jun-17	13-Jun-17	5-Jul-17
LBICAP	Interim Dividend	7.00	26-May-17	9-Jun-17	14-Jun-17	30-Jun-17
PTARAS	Interim Dividend	8.00	26-May-17	9-Jun-17	14-Jun-17	12-Jul-17
NHFATT	Final Dividend	11.00	21-Apr-17	14-Jun-17	16-Jun-17	7-Jul-17
TASCO	Ordinary Dividend	2.50	26-May-17	14-Jun-17	16-Jun-17	6-Jul-17
GMUTUAL	Final Dividend	1.00	20-Mar-17	15-Jun-17	19-Jun-17	13-Jul-17
TALIWRK	First Interim Dividend	2.00	22-May-17	15-Jun-17	19-Jun-17	14-Jul-17
JCY	Second Interim Dividend	1.25	26-May-17	15-Jun-17	19-Jun-17	11-Jul-17
BPPLAS	First Interim Dividend	2.00	26-May-17	15-Jun-17	19-Jun-17	30-Jun-17
GTRONIC	Final Dividend	2.00	11-Apr-17	16-Jun-17	20-Jun-17	4-Jul-17

Stocks	Particulars	DPS (sen)	Announce	Ex-Date	Lodge	Payment
GTRONIC	Special Dividend	3.00	11-Apr-17	16-Jun-17	20-Jun-17	4-Jul-17
KIANJOO	First and Final Dividend	4.00	31-Mar-17	16-Jun-17	20-Jun-17	30-Jun-17
LBS	Special Dividend	2.00	7-Jul-17	16-Jun-17	20-Jun-17	30-Jun-17
MMCCORP	Final Dividend	4.00	14-Apr-17	16-Jun-17	20-Jun-17	5-Jul-17
NOTION	Special Dividend	75.00	23-May-17	16-Jun-17	20-Jun-17	7-Jul-17
NOTION	Second Interim Dividend	75.00	23-May-17	16-Jun-17	20-Jun-17	7-Jul-17
BLDPLNT	First and Final Dividend	4.00	7-Apr-17	19-Jun-17	21-Jun-17	20-Jul-17
PRTASCO	Ordinary Dividend	3.00	6-Apr-17	19-Jun-17	21-Jun-17	6-Jul-17
CRESBLD	First and Final Dividend	4.00	26-Apr-17	21-Jun-17	23-Jun-17	14-Jul-17
MFCB	Final Dividend	3.00	18-Apr-17	21-Jun-17	23-Jun-17	7-Jul-17
WTHORSE	Final Dividend	5.00	27-Apr-17	21-Jun-17	23-Jun-17	12-Jul-17
AEONCR	Final Dividend	32.50	25-Apr-17	23-Jun-17	29-Jun-17	19-Jul-17
ADVPKG	Final Dividend	6.00	27-Apr-17	28-Jun-17	30-Jun-17	20-Jul-17
DKSH	Final Dividend	9.50	5-Apr-17	28-Jun-17	30-Jun-17	13-Jul-17
HARISON	Final Dividend	25.00	27-Apr-17	28-Jun-17	30-Jun-17	14-Jul-17
IHH	First and Final Dividend	3.00	27-Mar-17	28-Jun-17	30-Jun-17	18-Jul-17
LEONFB	Final Dividend	1.50	5-Apr-17	28-Jun-17	30-Jun-17	25-Jul-17
MANULFE	First and Final Dividend	10.50	27-Apr-17	28-Jun-17	30-Jun-17	19-Jul-17
MASTEEL	Final Dividend	0.85	27-Apr-17	28-Jun-17	30-Jun-17	13-Jul-17
ORIENT	Final Dividend	8.00	27-Apr-17	28-Jun-17	30-Jun-17	14-Jul-17
PRG	Final Dividend	0.50	20-Apr-17	28-Jun-17	30-Jun-17	28-Jul-17
SOP	First and Final Dividend	5.00	28-Apr-17	28-Jun-17	30-Jun-17	21-Jul-17
TA	Final Dividend	1.70	19-Apr-17	28-Jun-17	30-Jun-17	17-Jul-17
TAGB	Final Dividend	0.40	19-Apr-17	28-Jun-17	30-Jun-17	17-Jul-17
UCHITEC	Final Dividend	8.00	18-Apr-17	28-Jun-17	30-Jun-17	26-Jul-17
UCHITEC	Final Dividend	8.00	21-Apr-17	28-Jun-17	30-Jun-17	26-Jul-17
WANGZNG	Final Dividend	3.00	27-Apr-17	28-Jun-17	30-Jun-17	14-Jul-17
GOPENG	Final Dividend	4.00	22-May-17	28-Jun-17	30-Jun-17	14-Jul-17
FREIGHT	First Interim Dividend	1.50	24-May-17	28-Jun-17	30-Jun-17	28-Jul-17
EITA	First Interim Dividend	2.00	24-May-17	28-Jun-17	30-Jun-17	26-Jul-17
JMPLNT	Interim Dividend	7.00	25-May-17	28-Jun-17	30-Jun-17	19-Jul-17
IJM	Second Interim Dividend	4.50	25-May-17	28-Jun-17	30-Jun-17	21-Jul-17
CHUAN	Final Dividend	1.80	26-May-17	28-Jun-17	30-Jun-17	12-Jul-17
KPJ	Interim Dividend	1.80	26-May-17	28-Jun-17	30-Jun-17	21-Jul-17
POHUAT	First Interim Dividend	2.00	22-Mar-17	30-Jun-17	4-Jul-17	21-Jul-17
KIMHIN	Final Dividend	3.00	27-Apr-17	3-Jul-17	5-Jul-17	25-Jul-17
KGB	Final Dividend	1.00	27-Apr-17	4-Jul-17	6-Jul-17	2-Aug-17
MBG	First and Final Dividend	3.00	9-May-17	5-Jul-17	7-Jul-17	21-Jul-17
CANONE	First and Final Dividend	4.00	4-Apr-17	7-Jul-17	11-Jul-17	21-Jul-17
LBS	Interim Dividend	2.00	25-Apr-17	7-Jul-17	11-Jul-17	24-Jul-17
LIIHEN	Final Dividend	4.00	26-Apr-17	7-Jul-17	11-Jul-17	27-Jul-17
YOCB	Interim Dividend	2.00	25-May-17	7-Jul-17	11-Jul-17	28-Jul-17
FARLIM	First and Final Dividend	2.00	25-Apr-17	12-Jul-17	14-Jul-17	28-Jul-17
KEN	First and Final Dividend	2.50	19-Apr-17	12-Jul-17	14-Jul-17	28-Jul-17
KEN	First and Final Dividend	2.50	20-Apr-17	12-Jul-17	14-Jul-17	28-Jul-17
BIPORT	First Interim Dividend	6.00	23-May-17	12-Jul-17	14-Jul-17	11-Aug-17
D&O	Interim Dividend	0.50	24-May-17	12-Jul-17	14-Jul-17	28-Jul-17
KLK	Interim Dividend	15.00	22-May-17	13-Jul-17	17-Jul-17	8-Aug-17
MITRA	First and Final Dividend	5.00	28-Apr-17	14-Jul-17	18-Jul-17	16-Aug-17
EWEIN	First and Final Dividend	0.50	2-May-17	17-Jul-17	19-Jul-17	18-Aug-17
BKAWAN	Interim Dividend	15.00	22-May-17	17-Jul-17	19-Jul-17	10-Aug-17
KPS	Final Dividend	4.25	29-Mar-17	19-Jul-17	21-Jul-17	18-Aug-17
CHOOBEE	Final Dividend	9.00	19-May-17	19-Jul-17	21-Jul-17	18-Aug-17
HIL	First and Final Dividend	1.50	28-Apr-17	26-Jul-17	28-Jul-17	18-Aug-17
TGUAN	Final Dividend	6.00	27-Apr-17	26-Jul-17	28-Jul-17	18-Aug-17
RUBEREX	First Interim Dividend	0.75	22-May-17	26-Jul-17	28-Jul-17	18-Aug-17
DKLS	First and Final Dividend	3.00	27-Apr-17	27-Jul-17	31-Jul-17	18-Aug-17
ENGAH	Final Dividend	3.00	26-Apr-17	27-Jul-17	31-Jul-17	18-Aug-17
REX	Interim Dividend	2.00	24-May-17	27-Jul-17	31-Jul-17	23-Aug-17
EVERGRN	Final Dividend	2.00	25-Apr-17	31-Jul-17	2-Aug-17	18-Aug-17
CRESNDO	Final Dividend	3.00	30-Mar-17	9-Aug-17	11-Aug-17	29-Aug-17
KMLOONG	Final Dividend	8.00	29-Mar-17	9-Aug-17	11-Aug-17	29-Aug-17
LBS	Final Dividend	2.00	25-Apr-17	11-Aug-17	15-Aug-17	30-Aug-17
IKHMAS	Final Dividend	0.50	27-Apr-17	16-Aug-17	18-Aug-17	12-Sep-17
MAHSING	First and Final Dividend	6.50	27-Apr-17	29-Aug-17	4-Sep-17	14-Sep-17
FAVCO	First and Final Dividend	15.00	27-Apr-17	5-Sep-17	7-Sep-17	20-Sep-17
MUHIBAH	First and Final Dividend	5.50	27-Apr-17	5-Sep-17	7-Sep-17	20-Sep-17

Source: Bursa Malaysia

Equity Rating Structure and Definitions

BUY	Total return is expected to exceed +10% over a 12-month period
HOLD	Total return is expected to be between -5% and +10% over a 12-month period
SELL	Total return is expected to be below -5% over a 12-month period
NOT RATED	Affin Hwang Investment Bank Berhad does not provide research coverage or rating for this company. Report is intended as information only and not mendation

The total expected return is defined as the percentage upside/downside to our target price plus the net dividend yield over the next 12 months.

OVERWEIGHT	Industry, as defined by the analyst's coverage universe, is expected to outperform the KLCI benchmark over the next 12 months
NEUTRAL	Industry, as defined by the analyst's coverage universe, is expected to perform inline with the KLCI benchmark over the next 12 months
UNDERWEIGHT	Industry, as defined by the analyst's coverage universe is expected to under-perform the KLCI benchmark over the next 12 months

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